

# On the Safety and Efficiency of Virtual Firewall Elasticity Control

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**NDSS 2017**

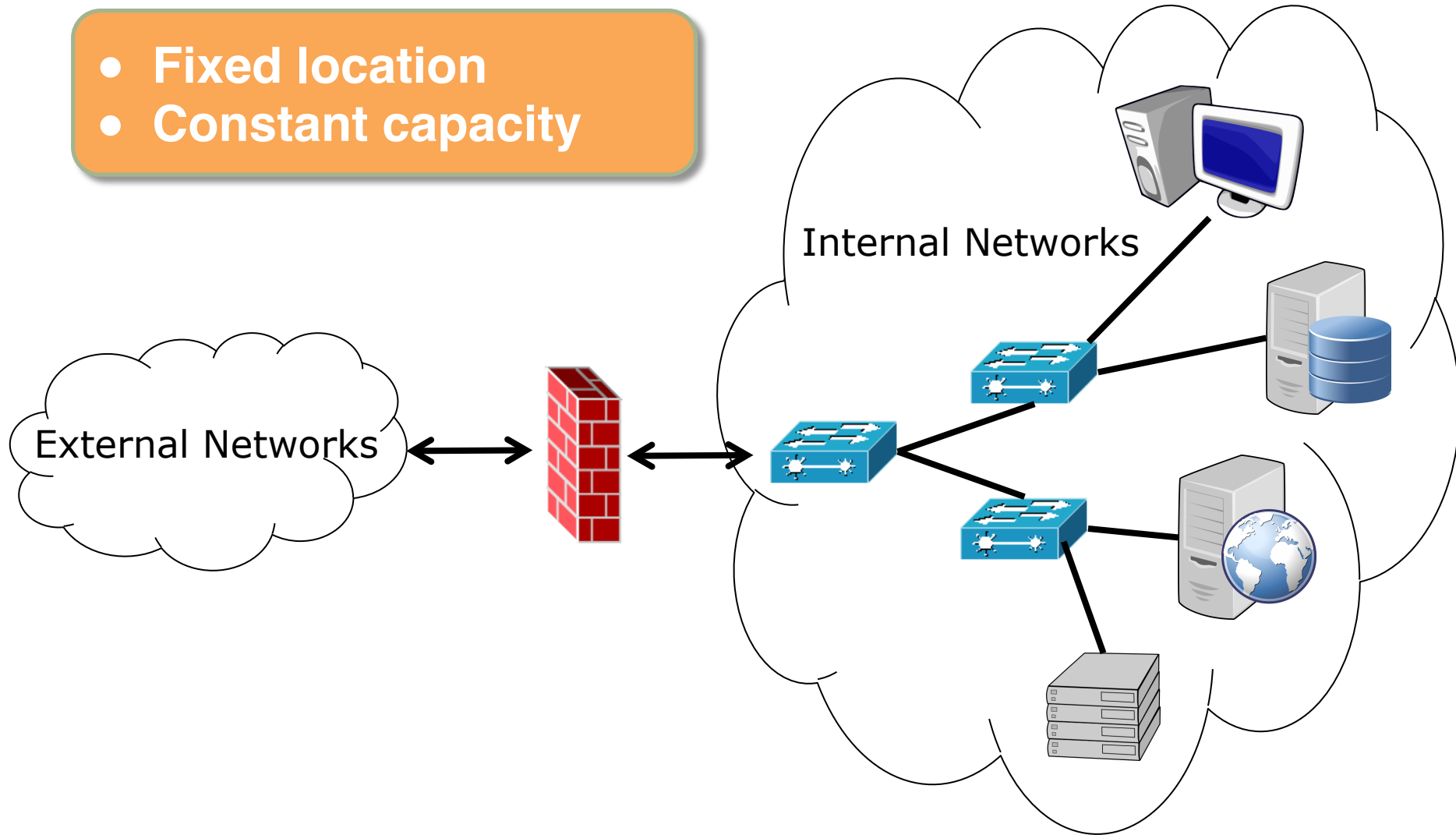
# Outline

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- Introduction
- Overview of VFW Controller
- Our Approach
  - Dependency Analysis and Semantic Consistency
  - Flow Update Analysis
  - Buffer Cost Analysis
  - Optimal Scaling
- Implementation and Evaluation

# Traditional Hardware-based Firewall

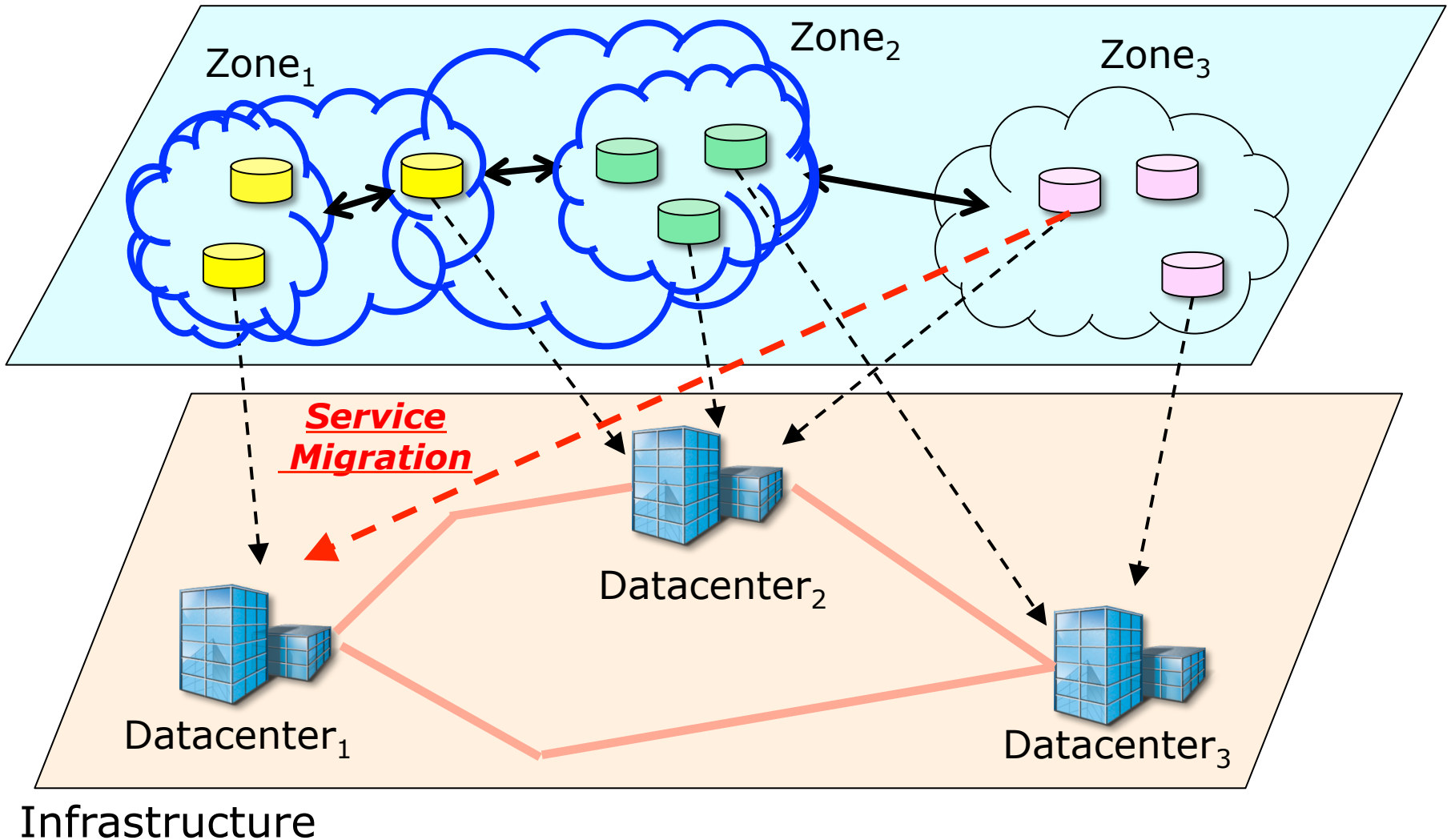
- Fixed location
- Constant capacity



# Virtualized Environments

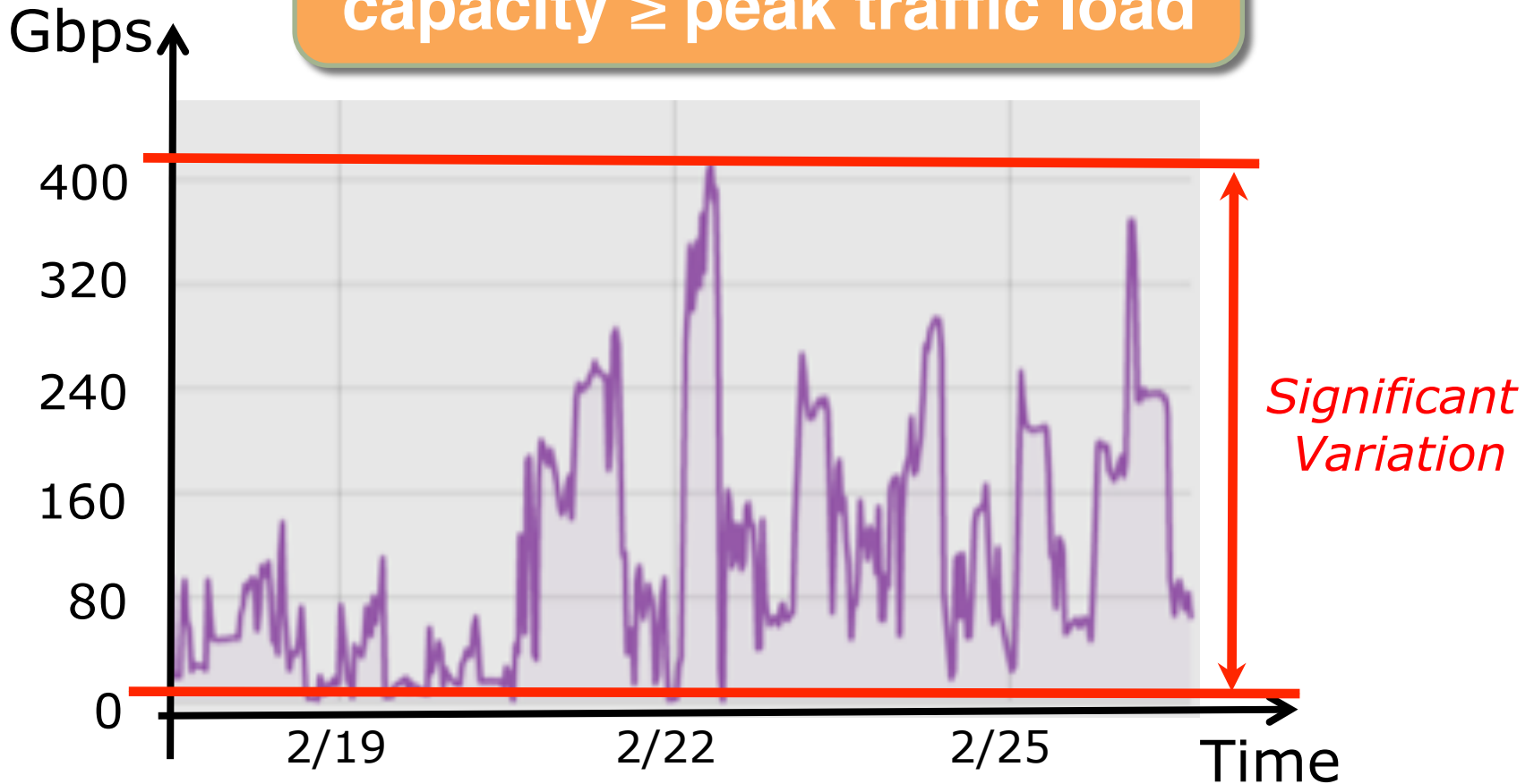
## Blur & Fluid Perimeters

## Virtualized Network Zones



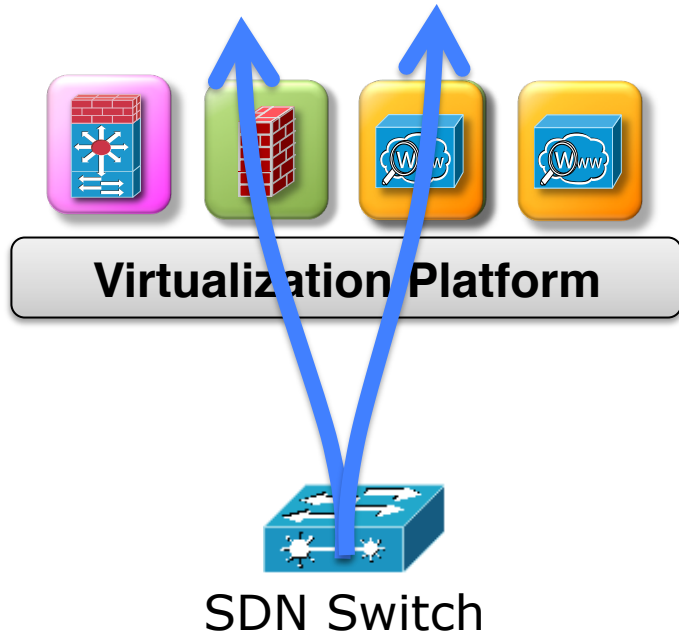
# Traffic Volume Variation

Expensive option:  
capacity  $\geq$  peak traffic load



Source: <https://blog.cloudflare.com/a-winter-of-400gbps-weekend-ddos-attacks/>

# New Trends



- **Network Function Virtualization (NFV)**
  - Create and destroy software instances dynamically
- **Software-Define Networking (SDN)**
  - Dynamic traffic steering

**NFV + SDN →**

**Virtual Firewall**

# Firewall as a Service

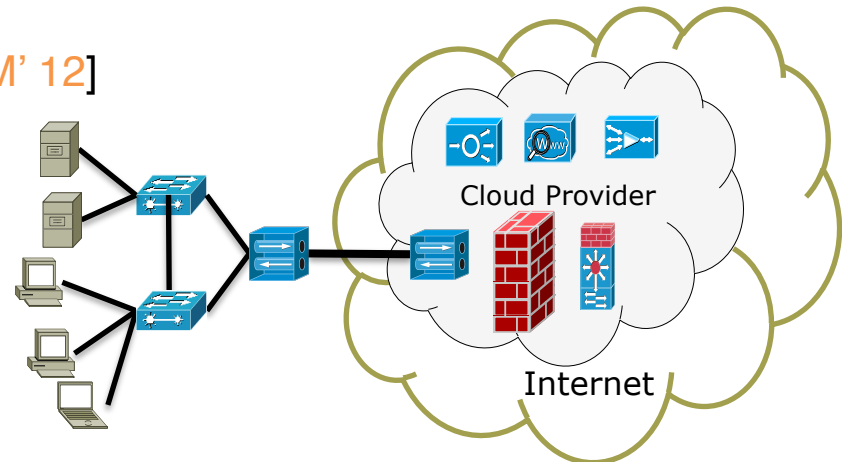
## ■ Virtual firewall in commercial virtualized environments

- Amazon AWS
- VMware vCloud
- VCE Vblock
- Microsoft Azure
- Google Cloud Platform



## ■ Virtual firewall used to protect traditional enterprise networks

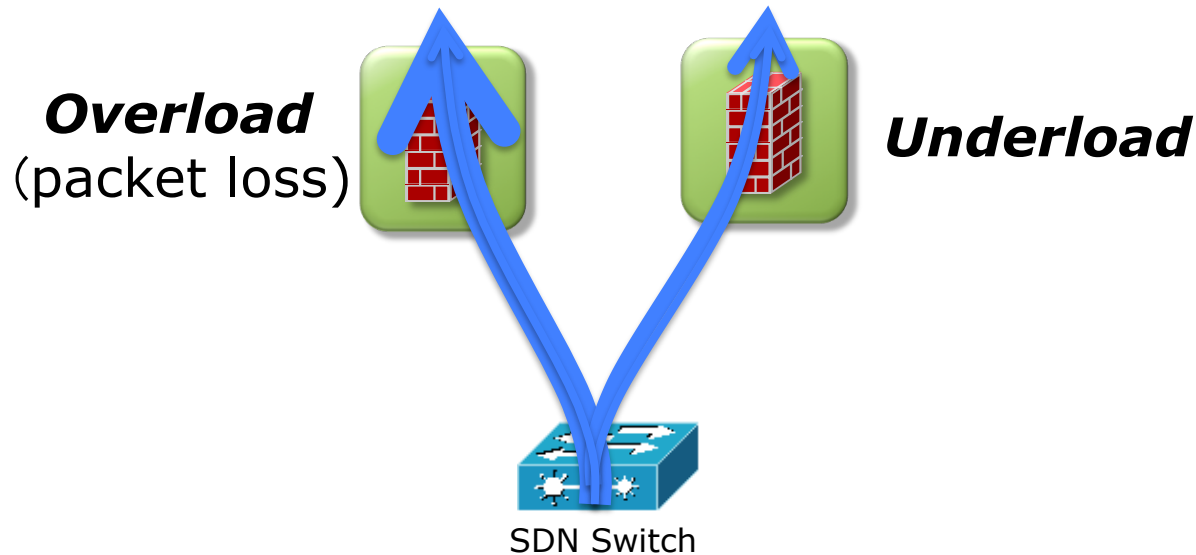
- Middlebox Outsourcing [SIGCOMM' 12]



# Elastic Virtual Firewall Scaling

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- Overload → elastic scaling out
- Underload → elastic scaling in



*Safe, Efficient and Optimal*



# Policy Migration in VFW Scaling

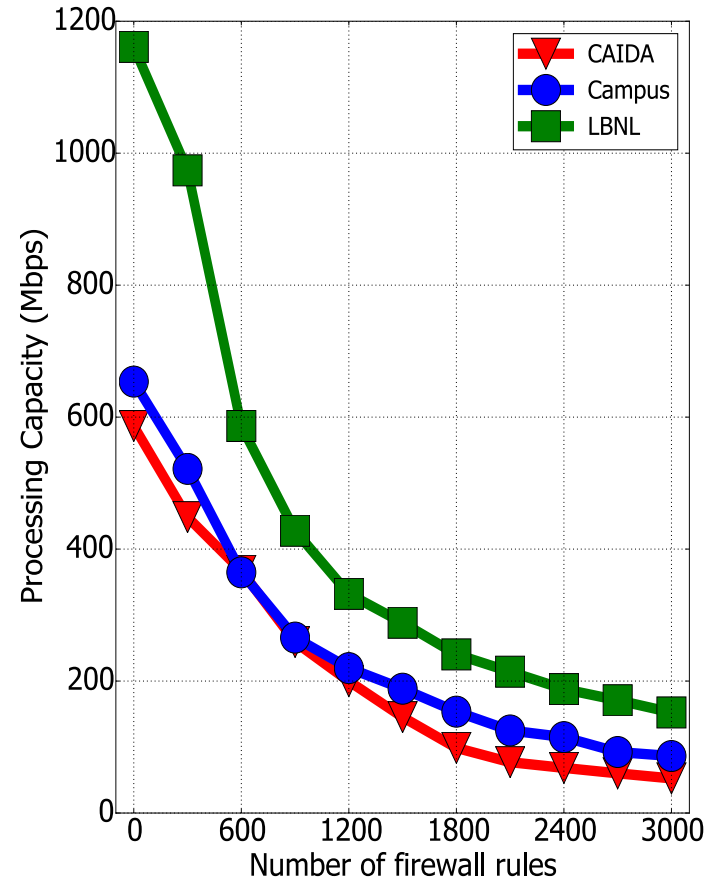
*Copy*

Seq	Src_ip	Dst_ip	Action
v1	A	B	Deny
v2	C	D	Allow
...	...	...	...



*Split*

Seq	Src_ip	Dst_ip	Action
v1	A	B	Deny
v2	C	D	Allow
...	...	...	...

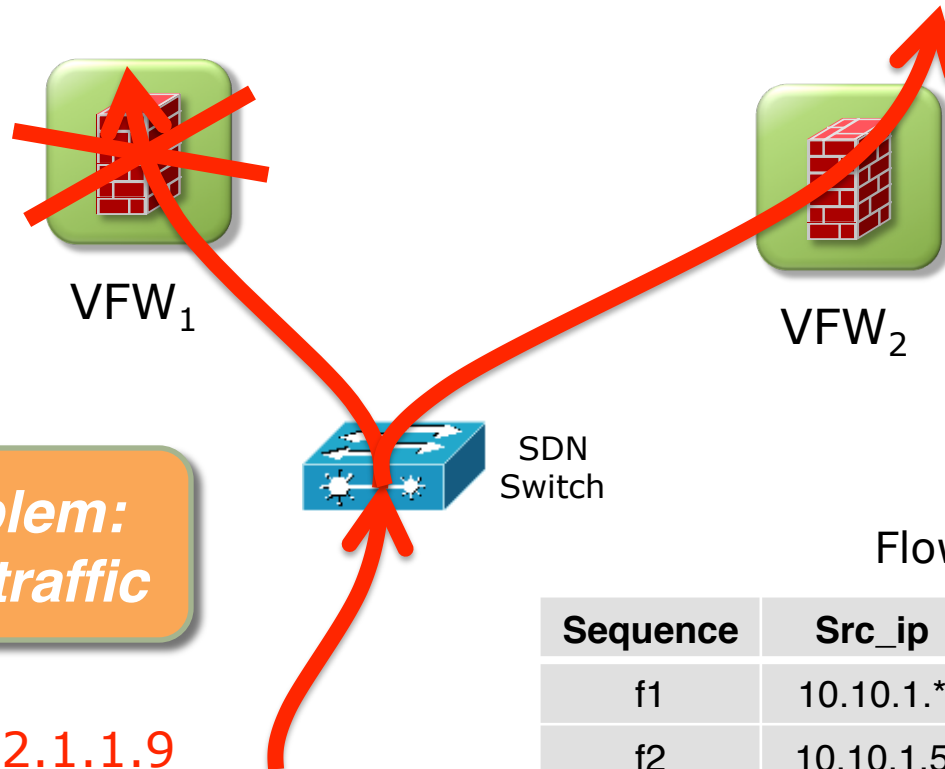


Virtual Firewall Performance VS. Rule Size

# Challenges - Semantic Consistency

Sequence	Src_ip	Dst_ip	Action
v1	10.10.1.5	192.1.1.*	Deny
v2	10.10.1.*	192.1.1.9	Allow
...	...	...	...

← Dependent ←



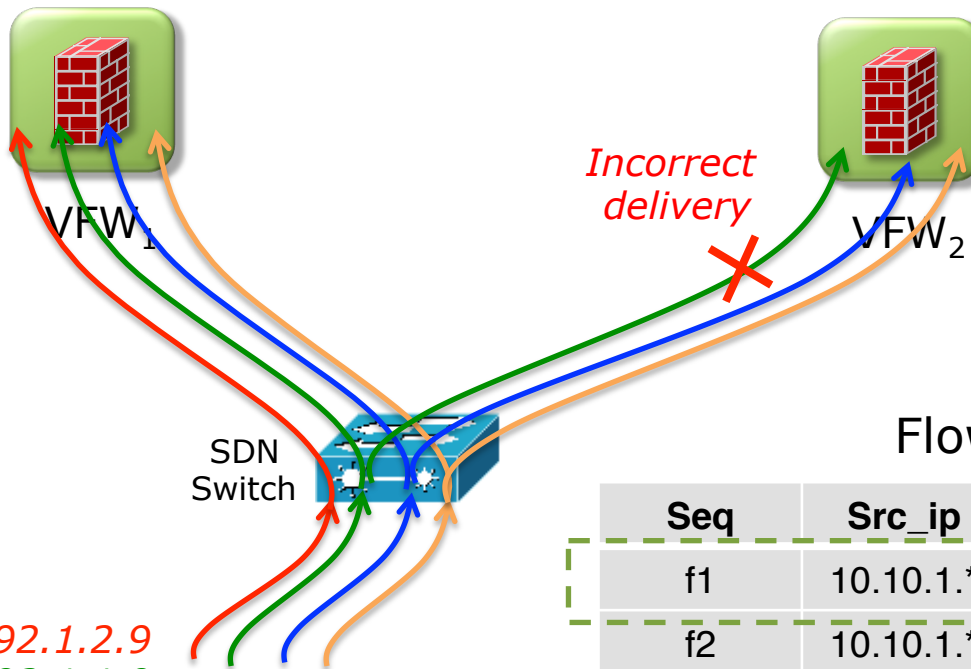
**Safety Problem:**  
Allow illegal traffic

10.10.1.5 → 192.1.1.9

Flow Table			
Sequence	Src_ip	Dst_ip	Action
f1	10.10.1.*	192.1.1.9	To VFW <sub>2</sub>
f2	10.10.1.5	192.1.1.*	To VFW <sub>1</sub>
...	...	...	...

# Challenges - Correct Flow Update

Sequence	Src_ip	Dst_ip	Action
v1	10.10.*.5	192.1.2.*	Allow
v2	10.10.*.6	192.1.1.*	Deny
v3	10.10.*.7	192.1.1.*	Allow
v4	10.10.*.8	192.1.1.*	Deny
...	...	...	...



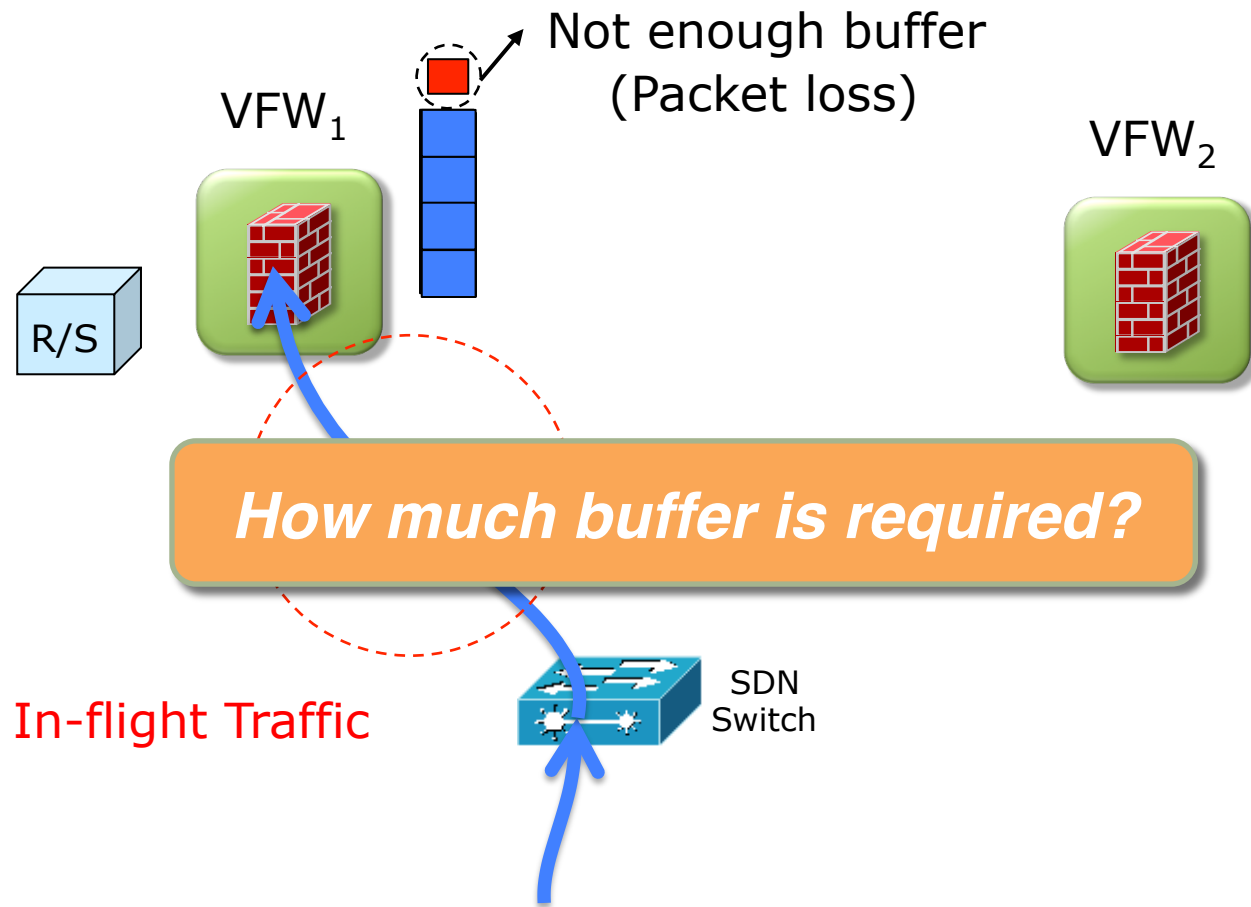
Not exactly matched

Flow Table

Seq	Src_ip	Dst_ip	Action
f1	10.10.1.*	192.1.1.*	To VFW <sub>2</sub>
f2	10.10.1.*	192.1.2.*	To VFW <sub>1</sub>
...	...	...	...

10.10.1.5 → 192.1.2.9  
 10.10.1.6 → 192.1.1.9  
 10.10.1.7 → 192.1.1.9  
 10.10.1.8 → 192.1.1.9

# Challenges - Buffer Overflow Avoidance



# Challenges - Optimal Scaling

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## ■ Goal: minimum resource consumption

- Scaling-out: **least** new instances
- Scaling-in: **most** killed instances

## ■ Constraints

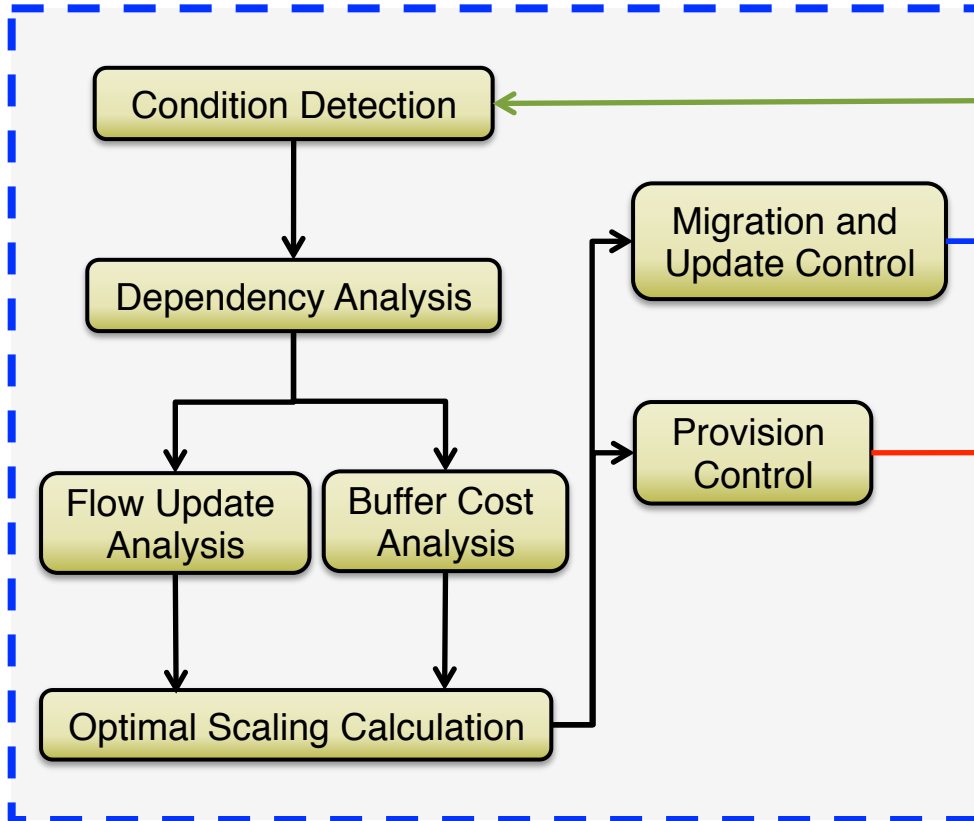
*Satisfy SLAs*

*Minimize Update*

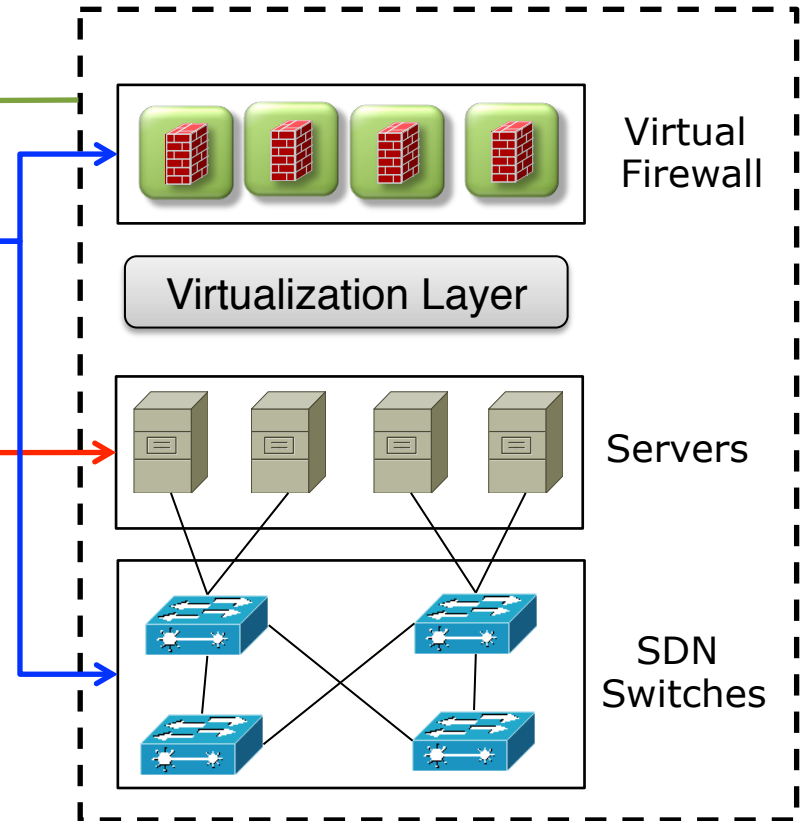
*Avoid Buffer Overflow*

# Overview of VFW Controller

## VFW Controller



## Resource



# Dependency Analysis

Packet Space:  
Direct Dependency  
Indirect Dependency

*Intra-dependency*

$\langle \text{src\_ip}, \text{dst\_ip}, \text{src\_port}, \text{dst\_port}, \text{protocol} \rangle$

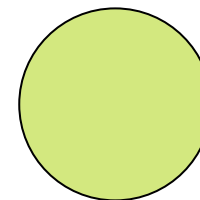
$r1: \langle 10.10.1.*, 192.1.1.9, \text{any}, \text{any}, \text{TCP} \rangle$

*Direct dependency*

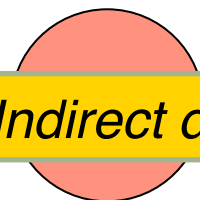
$r2: \langle 10.10.2.*, 192.1.1.*, \text{any}, \text{any}, \text{TCP} \rangle$

*Direct dependency*

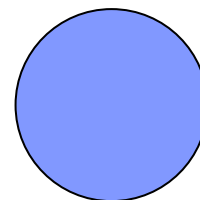
$r3: \langle 10.10.2.5, 192.1.2.*, \text{any}, \text{any}, \text{TCP} \rangle$



PS( $r_1$ )



*Indirect dependency*

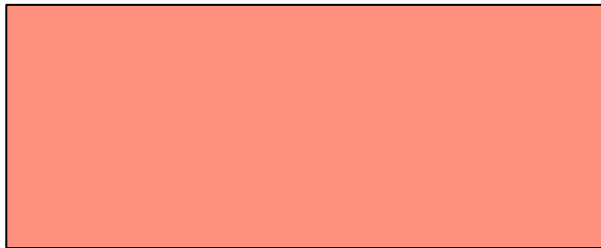


PS( $r_3$ )

# Dependency Analysis

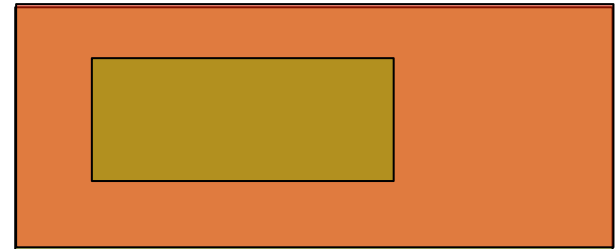
Relation between **Inter-dependency** and rules

Firewall Rule Group (V)



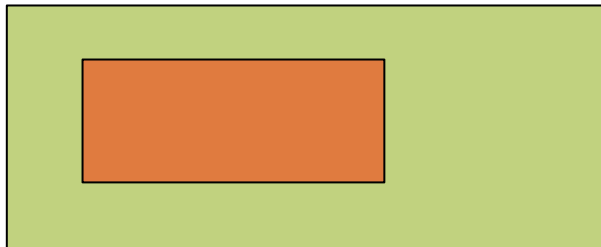
$$PS(V) = PS(F)$$

Flow Rule Group (F)



$$PS(V) \supset PS(F)$$

Subspace



$$PS(V) \subset PS(F)$$

Intersection



$$PS(V) \cap PS(F) \subset PS(V)$$

$$PS(V) \cap PS(F) \subset PS(F)$$

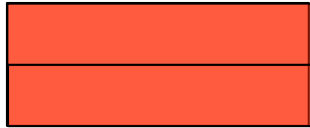


# Semantic Consistency

Causes

*Group-based Migration*

Group<sub>1</sub>



VFW<sub>1</sub>

Group<sub>2</sub>



VFW<sub>2</sub>

*Group is broken*

Group<sub>1</sub>



VFW<sub>1</sub>

Group<sub>2</sub>



VFW<sub>2</sub>

*Order is not preserved*

# Flow Update Analysis

**V**: firewall rule group to be migrated

**F**: flow rule group inter-dependent with **V**

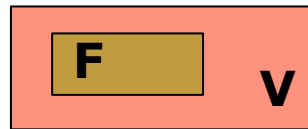
Congruence



$$PS(V) = PS(F)$$

or

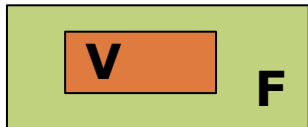
Superspace



$$PS(V) \supset PS(F)$$

*"CHANGE" all  $f_i \in F$*

Subspace



$$PS(V) \subset PS(F)$$

or

Intersection



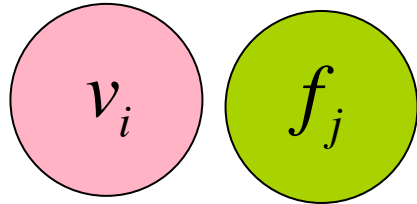
$$PS(V) \cap PS(F) \subset PS(V)$$

$$PS(V) \cap PS(F) \subset PS(F)$$

*"CHANGE" or "INSERT"*

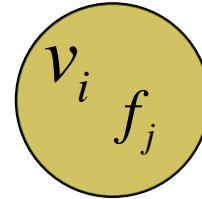
# Flow Update Analysis

For each  $v_i \in V, f_j \in F$



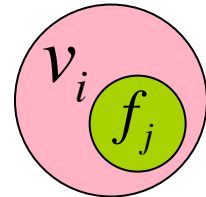
$$PS(v_i) \cap PS(f_j) = \phi$$

*No Update*



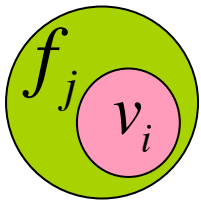
$$PS(v_i) = PS(f_j)$$

or



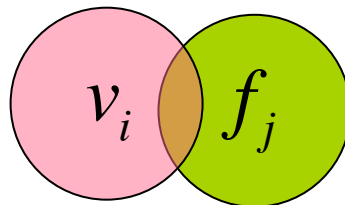
$$PS(v_i) \supseteq PS(f_j)$$

*"CHANGE"  $f_j$*



$$PS(v_i) \subset PS(f_j)$$

or

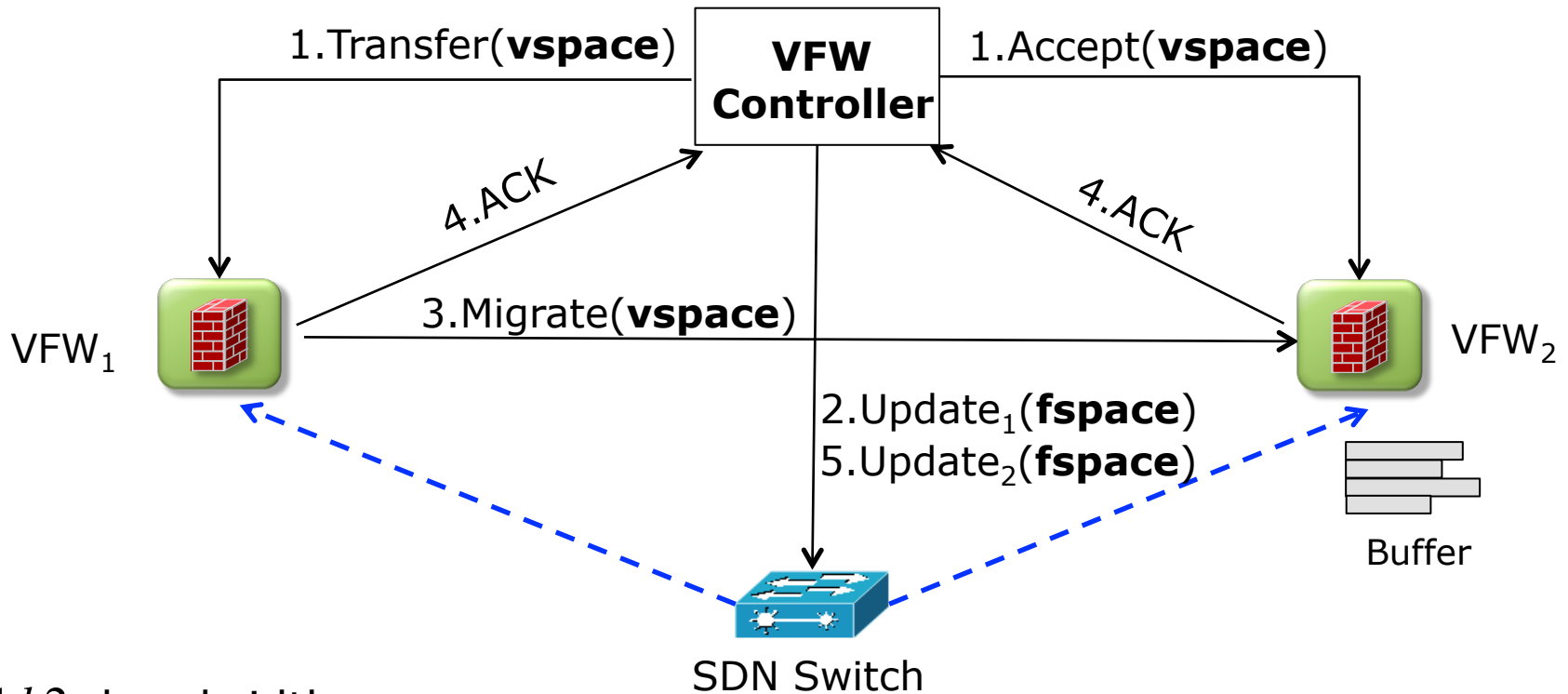


$$PS(v_i) \cap PS(f_j) \subset PS(v_i)$$

$$PS(v_i) \cap PS(f_j) \subset PS(f_j)$$

*"INSERT"  $f'_j$  where  $PS(f'_j) = PS(v_i) \cap PS(f_j)$*

# Buffer Cost Analysis



$b_1, b_2$  : bandwidth

$d_1, d_2, d_3$  : transmission delay

$\lambda$  : sending rate of the affected flows

$$\beta = (\sum \lambda) \times \{d_1 + d_3 - d_2 + b_1 + b_2\}$$

# Optimal Scaling Calculation

$X = \{x_{11}, \dots, x_{mn}\}$   $x_{ij} \in \{0,1\}$  are indicators

## ■ Goals

### **Scaling-out**

firewall rule group  $V_i$  is moved to instance  $j \rightarrow x_{ij} = 1$

$$\min \sum_{i=1}^m \sum_{j=1}^n x_{ij} \gamma_i$$

Minimize extra instances

### **Scaling-in**

instances

$$\max \sum_{j=1}^n \sum_{i=1}^m x_{ij}$$

Maximize merged instances

Solved by  
**Integer Linear Programming**

## ■ Constraints

Satisfy SLAs

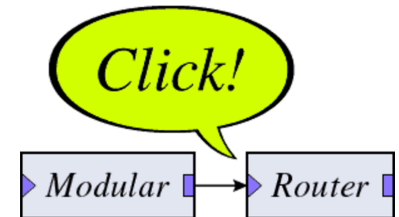
Minimize Update

Avoid Buffer Overflow

# Implementation

## ■ Implementation

- Xen-4.4.1, ClickOS [NSDI'14]
- Floodlight, Open vSwitch
- Simple stateful firewall: 7 new Click elements, ~3000 lines of C++.
- VFW Controller: python interface, based on Hassel Library [NSDI'12]



## ■ Testbed

- CloudLab (<https://www.cloudlab.us/>)
- Experiment profile is available:



<https://www.cloudlab.us/p/SeNFV/Firewall-VLANs>

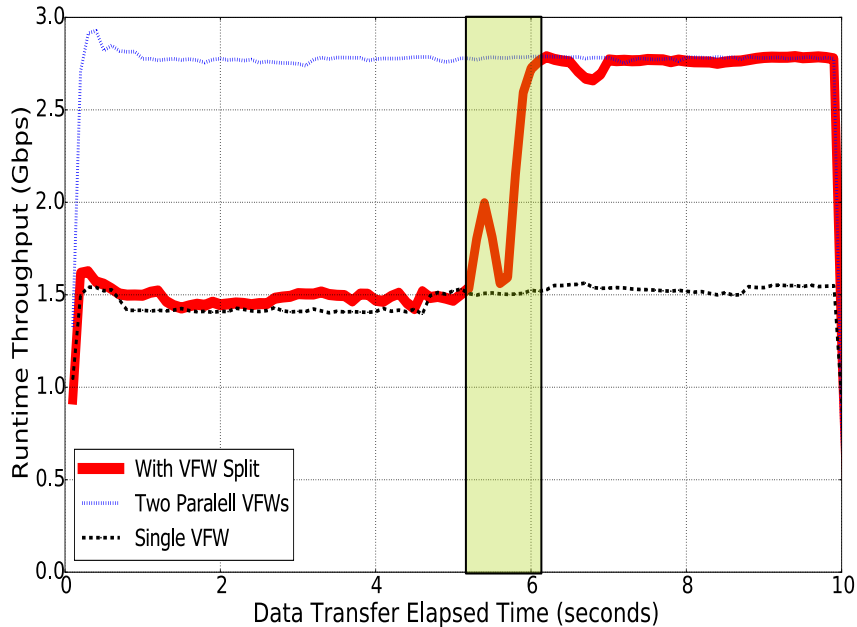
# Evaluation

- Intra-dependency in real-world firewall policies

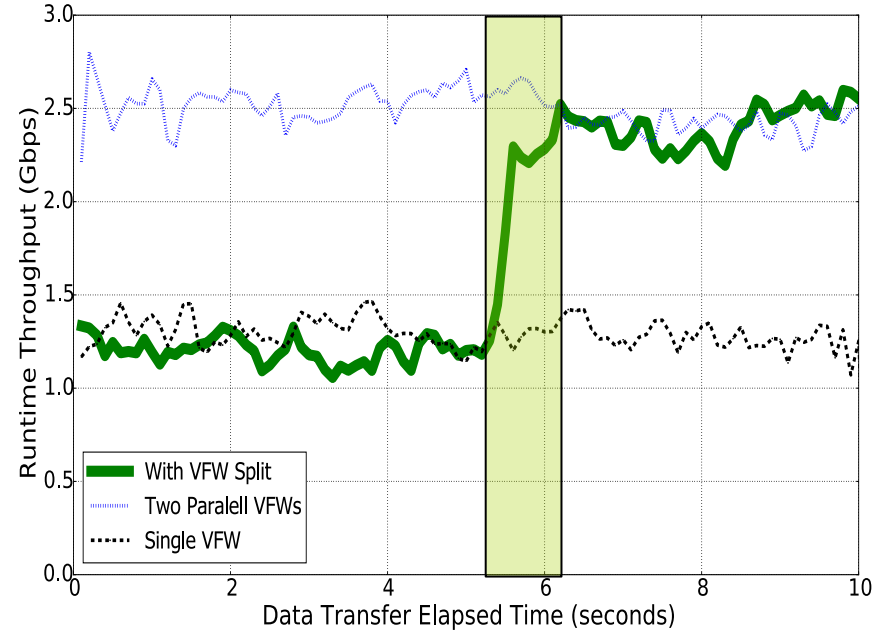
Policy	Rule(#)	Group(#)	Largest Group Member (#)
A	12	2	3
B	18	3	5
C	25	3	6
D	52	7	7
E	83	9	7
F	132	10	9
G	354	10	12
H	926	13	18

# Evaluation

## ■ Capability to quickly scale



Split with UDP flow overload



Split with TCP flow overload

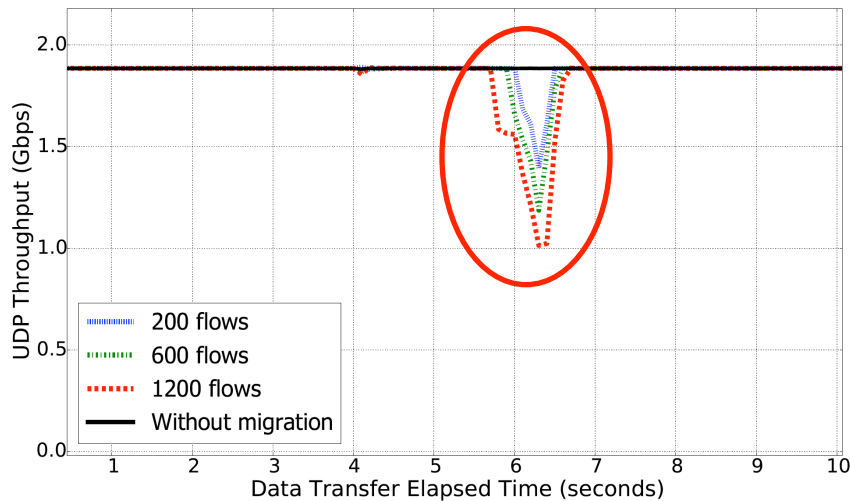
**< 1 second**



# Evaluation

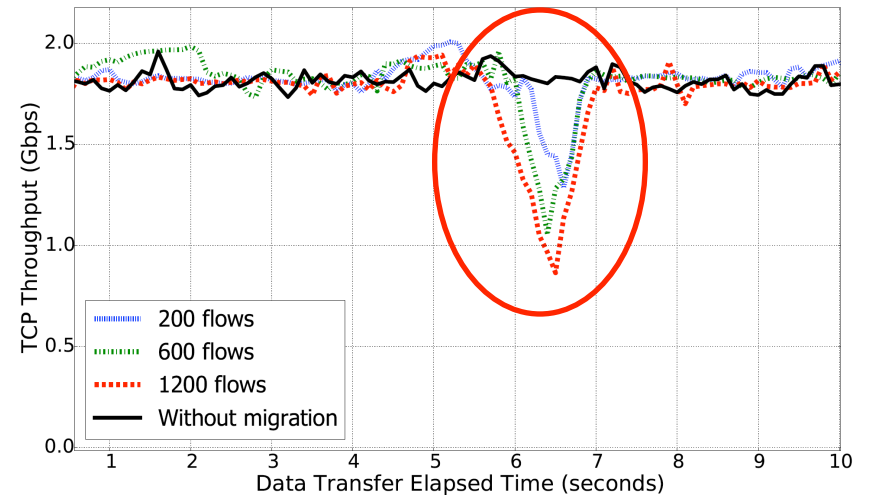
## ■ Migration impact on throughput

*Throughput Degradation*



Impact on UDP throughput

*Throughput Degradation*

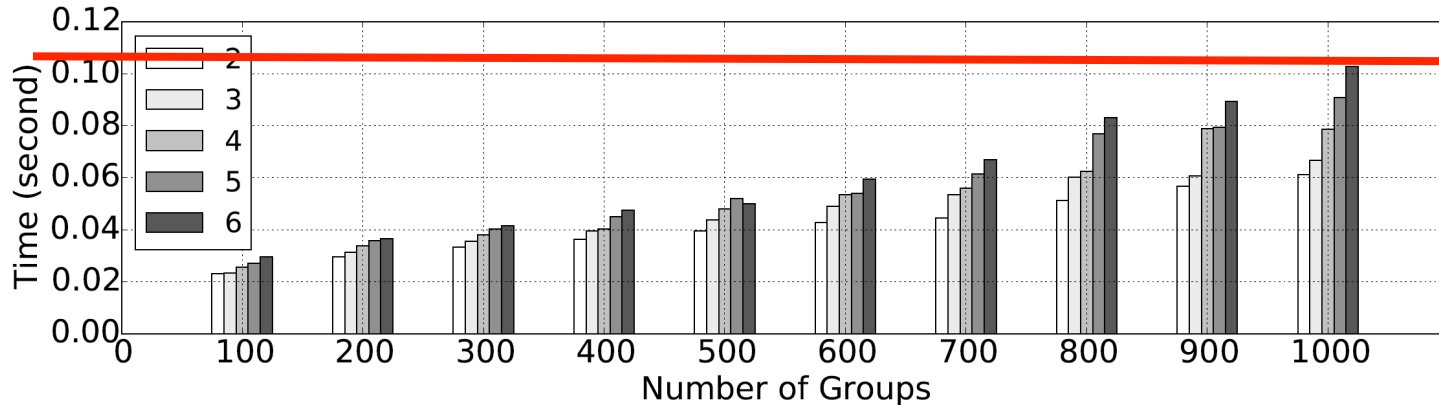


Impact on TCP throughput

# Evaluation

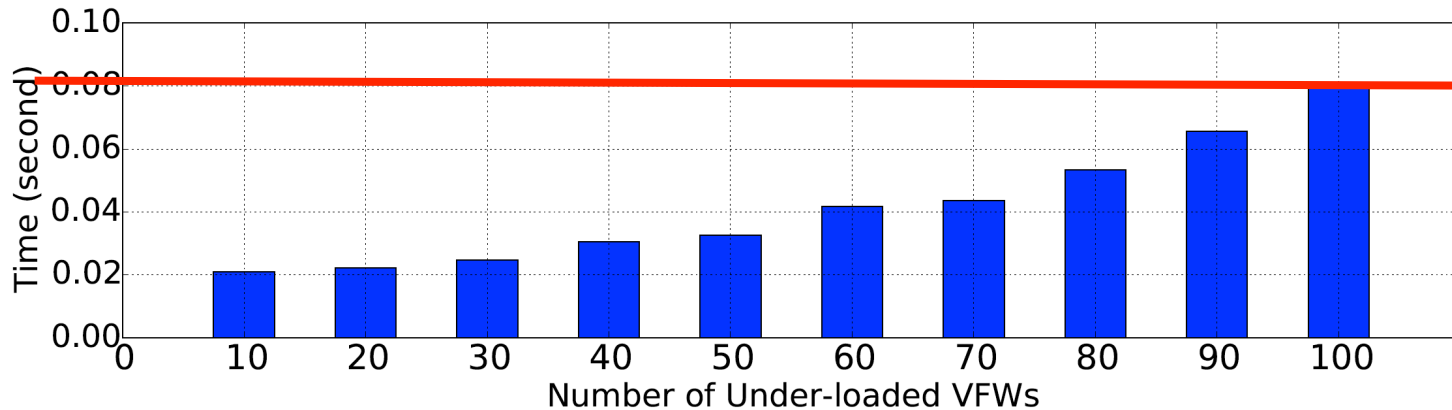
## ■ Performance of optimal scaling calculation

6 addition virtual firewall instances,  
1000 firewall rule groups to split



Scaling-out calculation

100 underloaded virtual firewall instances



Scaling-in calculation

# Conclusion

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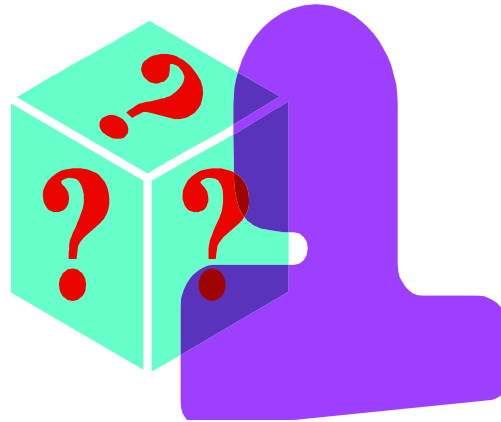
- NFV+SDN push forward a new breed of firewalls, ***virtual firewalls***



- **VFW Controller** enables ***safe, efficient*** and ***optimal*** virtual firewall scaling
- Implementing and evaluating VFW Controller

# Q & A

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*This work was partially supported by grants from National Science Foundation (NSF-ACI-1642143 and NSF-ACI-1642031)*

# State Of The Art

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## ■ Safe Migration

- Split/Merge [NSDI'13]
- OpenNF [SIGCOMM'14]

## ■ NFV and SDN for security

- Bohatei [USENIX Security'15]

## ■ SDN Firewall

- FlowGuard [HotSDN'14]

## ■ Firewall policy deployment [S&P'07]

## ■ Distributed firewall [CCS'00]

# Study of Real-world Firewall Policies

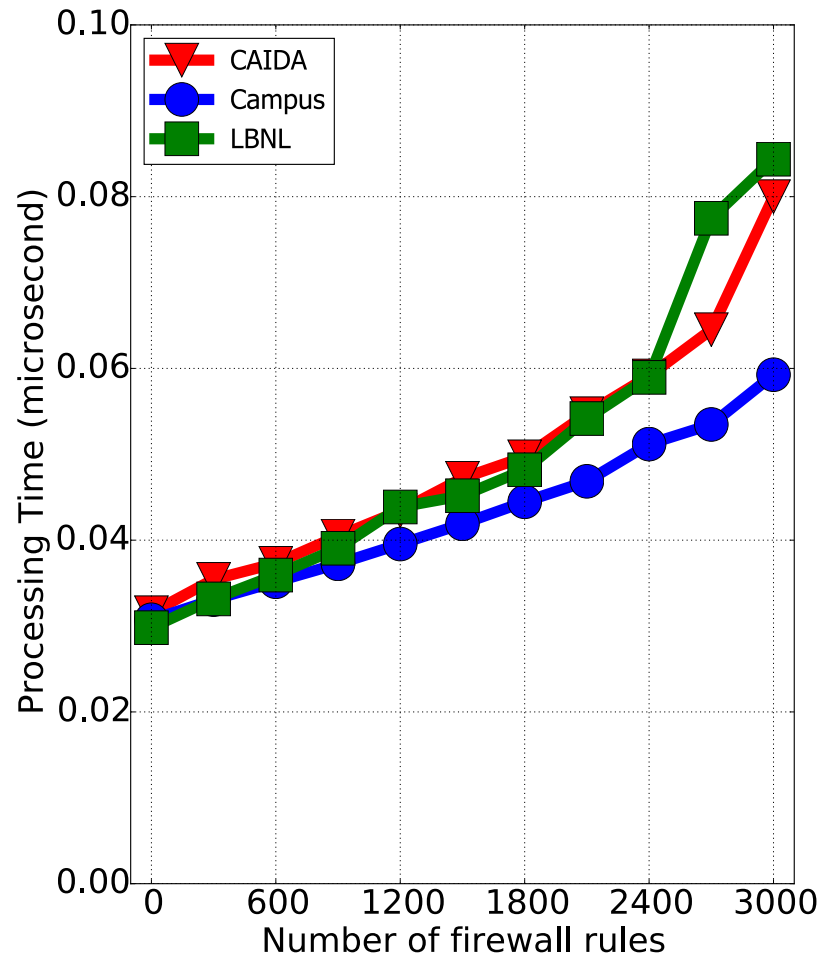
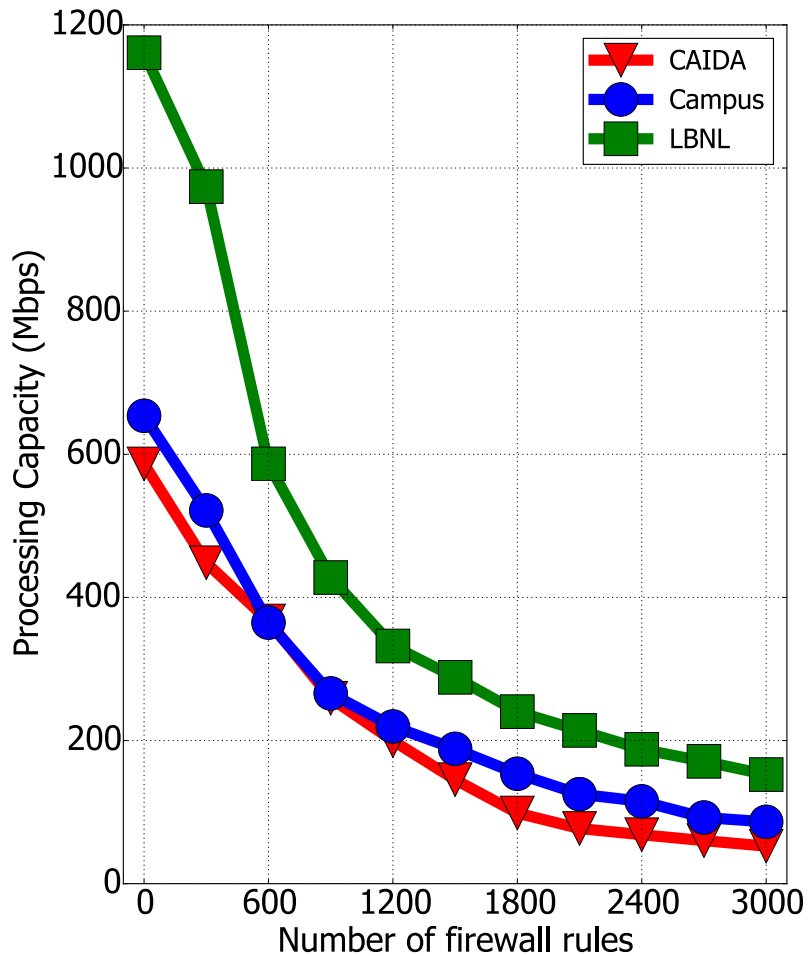
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<b>Policy</b>	<b>Rule(#)</b>	<b>Group(#)</b>
A	12	2
B	18	3
C	25	3
D	52	7
E	83	9
F	132	10
G	354	10
H	926	13

Rule Dependencies in Real-world Firewall Policies

# Evaluation

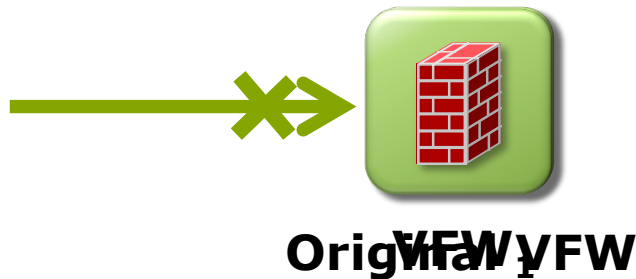
## ■ Rule size impact on performance



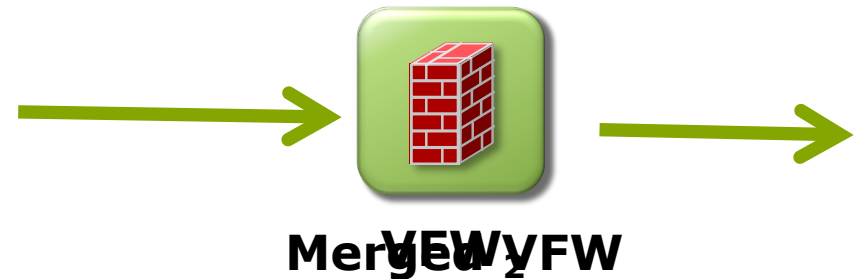
# Challenges (Semantic Consistency)

Sequence	Src_ip	Dst_ip	Action
<b>v1</b>	<b>10.10.1.5</b>	<b>192.1.1.*</b>	<b>Deny</b>
v2	10.10.1.*	192.1.1.9	Deny
v3	10.10.1.*	192.1.1.*	Allow
...	...	...	...

Sequence	Src_ip	Dst_ip	Action
v2	10.10.1.*	192.1.1.9	Deny
<b>v3</b>	<b>10.10.1.*</b>	<b>192.1.1.*</b>	<b>Allow</b>
...	...	...	...



10.10.1.5 → 192.1.1.1



10.10.1.5 → 192.1.1.1

~~Semantic Consistency~~